MARKETING FLORIDA GEORGIA, SOUTH CAROLINA NORTH CAROLINA AND APPALACHIAN DISTRICT PEACHES

1988 CROP

Federal-State Market News Service

U. S. Department of Agriculture
Agricultural Marketing Service
Fruit and Vegetable Division
Florida, Georgia, Maryland, North Carolina,
South Carolina, Pennsylvania, Viriginia and
West Va State Departments of Agriculture

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TERMINAL WHOLESALE MARKET PRICES APPALACHIAN DISTRICT

PREFACE

This publication is a summary of the Florida, Georgia, South Carolina, North Carolina and Appalachian District peach seasons. It includes peach production figures, shipments, F. O. B. sales, selected terminal market sales, and distribution records for the 1988 Peach Crop. Some of the information is preliminary and subject to revision. This information is provided for its historical interest, and for use in planning and marketing future crops.

The Federal-State Market News Service collected daily shipping point price information for the 1988 peach season in the North Florida-South Georgia District from May 17-June 2, Central and North Georgia District, May 25-August 3, South Carolina June 6-September 2, the Appalachian District August 2-September 19.

The Appalachian District is composed of the following areas:

Virginia --Roanoke and nearby points, northward including the Shenandoah Valley and growing areas immediately east of the Blue Ridge.

West Virginia -- The four eastern countles of Jefferson, Berkeley,
Morgan, and Hampshire.

Maryland --The three eastern countles of Allegany, Washington, and Frederick.

Pennsylvania --Primarily the southeastern countles of Franklin, Adams, York, Berks and Lehigh.

This summary is prepared by the Federal-State Market News Service located in inwood, WV. Offices contributing information for the summary included: Thomasville, GA (Richard DeMenna, Local Representative); Columbia, South Carolina (H. B. Buchanan, Local Representative); and Inwood, West Virginia (Charles Rannells, Acting Local Representative).

We wish to express our sincere appreciation to the shippers, brokers, buyers, and other members of the industry for their cooperation in supplying the market information that made this summary and daily market report possible in the respective reporting areas.

Preparation and publication of this summary was by Linda J. Albright, of the Inwood, West Virginia, Federal-State Market News Office.

Summaries will be offered to users of published market news reports on a subscription basis, at a charge of \$8.00 per copy. Additional summaries may be picked up at this office at a charge of \$5.00 per copy until a later release is published, then it will be a back issue charge of \$6.00.

United States Department of Agriculture
Agriculture Marketing Service
Federal-State Market News
P. O. Box 66
Inwood, WV 25428
(Make checks payable to USDA)

PEACH PRODUCTION - JANUARY 1989 (By Crop Reporting Board, Statistical Reporting Service, USDA)

PEACHES: U.S. peach production in 1988 totaled 2.62 billion pounds, of which 2.46 billion pounds were utilized. This was 9 percent above the previous year's utilized total and 10 percent more than 1986. The California Clingstone utilized crop totaled 945 million pounds, up 11 percent from 1987 and up 8 percent from 1986.

Excluding California Clingstone peaches, U.S. utilized peach production totaled 1.51 billion pounds, up 8 percent from 1987. Production was up 2 percent in California, down 3 percent in South Carolina and up 40 percent in Georgia. These are the three largest peach producing States.

PEACHES

:	TOTA	L PRODUCT 10	N :	UTILIZED PRODUCTION					
STATE :-	1986 :	1987 :	1988 :	1986 :	1987 :	1988			
•••••			MILLION F	POUNDS					
ALA :	6.0 9.5	10.0 1.4	24.0 20.0	6.0 9.5	10.0 1.4	22.0 20.0			
ARK : CALIF : FREESTONE :		511.0	523.0		511.0	523.0			
coro :	6.7	19.0 2.7	16.0	6.7 2.6	17.0 2.5	15.5 2.6			
CONN :	2.7	.9	3.1	2.7	.9	3.1			
GA: IDAHO:		100.0 11.3	140.0 11.8	101.0 11.0	10.0	132.0 11.2			
ILL :	21.0 4.0	20.0 7.5	20.0 4.5	20.5 4.0	19.0 7.5	19.5 4.5			
KANS :	5.0	2.5 9.0	4.5 6.0	4.5		3.7 5.5			
KY :	2.0	.6	6.0	.2	.5 9.0	5.4 9.8			
MD :	1.9	11.0 2.0	12.8	20.0 1.8	2.0	2.1			
MICH : MISS :		60.0 .5	45.0 4.0	50.0 .3	59.0 .5	45.0 3.5			
MO :	12.0	13.0 80.0	14.0 85.0	12.0 100.0	13.0 76.0	14.0 80.0			
NJ: NY:	14.0	14.3	14.1	14.0	13.8	13.7 30.0			
N C OHIO	25.0 2.5	25.0 9.0	36.0 6.0	20.9 2.5	23.0 9.0	6.0			
OKLA OREG	5.5 13.0	4.0 15.0	26.0 14.0	5.5 13.0	4.0 14.0	26.0 13.0			
PA :	100.0	85.0	85.0 340.0	100.0 248.0	85.0 300.0	80.0			
TENN :	260.0	350.0 2.6	11.0	3.7	2.5 4.8	9.0			
TEX UTAH	10.0 10.5	10.5	• • • •	9.5 10.5	9.5	10.8			
VA	: 28.0	27.0 43.0	29.0 50.0	26.0 40.0	24.0 43.0	27.0 50.0			
W VA	23.0	17.0	20.0	23.0	17.0	20.0			
TOTAL ABOVE	: : 1,395.4	1,470.8	1,604.7	1,366.4	1,398.2	1,514.0			
CAL IF CL INGSTONE	: 933.0	920.0	1,015.0	873.5	850.0	945.0			
U S	: : 2,328.4	2,390.8	2,619.7	2,239.9	2,248.2	2,459.0			

PEACHES

CTATE		PRICE PER POUN	ND	: UT	VALUE OF ILIZED PRODU	CTION
STATE :	1986	: 1987	1988	: 1986	: 1987	: 1988
		DOLLARS			1,000 DOLLAR	S
ALA ARK	.272	.236 .281	.202 .150	1,632 1,643	2,360 393	4,444 2,997
CALIF	:					•
FREESTONE	: .138	.134	.152	68,508	68,252	79,600
COLO	: .310	.224 .520	.269 .550	2,077 1,248	3,814 1,300	4,175 1,430
CONN DEL	.480 .185	.189	.213	500	170	660
GA	103	.181	.201	19,892	17,758	26,498
I DAHO	236	.167	.260	2,596	1,672	2,914
ILL	240	.275	.240	4,920	5,220	4,680
IND	: .330	.289	.309	1,320	2,168	1,391
KANS	: .370	.300	.370	1,665	720	1,369
KY	: .204	.245	.280	408	2,181	1,540
LA	: .340	.460	.320	68	230	1,728
MD	: .204	.154	.189	4,088	1,385	1,850
MASS	: .480	.520	.550	864	1,040	1,155
MICH	: .177	.161	.178	8,864	9,526	8,028
MISS	: .330	.310	.265	99	155	928
MO	: .210	.187	.225	. 2,520	2,431	3,150
·NJ	: .236	.227	.244	23,643	17,284	19,524 3,726
N Y	: .236	.215	.272 .167	3,308 3,281	2,971 3,864	5,720 5,010
N C	: .157 : .290	.168 .280	.310	725		1,860
OHIO	: .334	.368	.248	1,837	1,472	6,448
OKLA OREG	: .273	.275	.240	3,554		3,657
PA	: .182	.175	.196	18,179		15,704
Sc	: .160	.149	.185	39,700		53,592
TENN	: .240	.346	.297	888		2,673
TEX	: .390	.380	.357	3,705		5,748
UTAH	: .177	.160	.190	1,859		2,052
VA	: .212	.171	.147	5,518		3,981
WASH	: .228	.165	.193	9,105		9,660
W VA	: .145	.134	.169	3,338		3,373
TOTAL ABOVE	.177	.165	.189	241,552	230,102	285,545
CALIF CLINGSTONE	.098	.106	.116	85,603	90,100	109,620
U S	: .146	.142	161	327,155	320,202	395,165

PEACHES

USE AND : UTILIZED PRODUCTION	•	FRESI	H AND PROCESSED UTILIZATION	ON 1/
1986	AND :			
FRESH ALA ALA ARK BY STATE ARK BY STATE ARK BY ARK BY STATE CALIF FREESTONE FREESTONE FREESTONE 53,454 51,770 63,360 COLO COLO COLO COLO COLO COLO COLO COL	STATE	1986	: 1987 :	1988
ALA ARK P91 393 1,809 CALIF FREESTONE 53,454 51,770 63,360 COLO 2,077 CONN 1,248 1,300 DEL 500 170 660 IDAHO 2,596 ILL 4,920 IND 1,320 2,168 1,391 KANS 1,665 720 KY 408 2,181 1,540 LA 68 230 1,728 MASS 864 1,040 1,155 MISS 99 155 928 MO 2,520 2,431 3,150 N C 3,864 5,010 OHIO 725 2,520 0KLA 1,837 1,472 6,448 PA 17,577 14,118 14,986 S C 37,742 41,919 50,895 TENN 888 865 2,673 TEX UTAH 1,859 1,520 2,052 VA 5,355 3,934 3,773 W VA 1,859 PROCESSED ARK 652 CALIF CLINGSTONE 85,603 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 163 163 208 OTH STS 1,721 2,235 1,959 OTH STS 1,721 2,235 1,959	*		1,000 DOLLARS	
ARK : 991 393 1,809 CALIF : FREESTONE : 53,454 51,770 63,360 COLO : 2,077 CONN : 1,248 1,300 1,430 DEL : 500 170 660 IDAHO : 2,596 ILL : 4,920 4,680 IND : 1,320 2,168 1,391 KANS : 1,665 720 1,369 KY : 408 2,181 1,540 LA : 68 230 1,728 MASS : 864 1,040 1,155 928 MO : 2,520 2,431 3,150 N C : 3,864 5,010 OHIO : 725 2,520 1,860 OKLA : 1,837 1,472 6,448 PA : 17,577 14,118 14,996 S C : 37,742 41,919 50,895 TENN : 888 865 2,673 TEX : 3,705 1,824 5,748 UTAH : 1,859 1,520 2,052 VA : 5,355 3,934 3,773 W VA : 3,186 2,170 3,275 OTH STS : 74,014 68,318 78,073 U S : 221,250 207,442 262,437 PROCESSED ARK 652 798 718 CALIF CLINGSTONE 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA : 602 798 718 S C : 1,958 2,871 2,697 VA : 163 163 208 W VA : 152 111 98 OTH STS : 1,721 2,235 1,959				
CALIF FRESTONE : 53,454 51,770 63,360 COLO : 2,077 CONN : 1,248 1,300 1,430 DEL : 500 170 660 IDAHO : 2,596 ILL : 4,920 4,680 IND : 1,320 2,168 1,391 KANS : 1,665 720 1,369 KY : 408 2,181 1,540 LA : 68 230 1,728 MASS : 864 1,040 1,155 MISS : 99 155 928 MO : 2,520 2,431 3,150 N C : 3,864 5,010 OHIO : 725 2,520 1,860 OKLA : 1,837 1,472 6,448 PA : 17,577 14,118 14,986 S C : 37,742 41,919 50,895 TENN : 888 865 2,673 TEX : 3,705 1,824 5,748 UTAH : 1,859 1,520 2,052 VA : 5,355 3,934 3,773 W VA : 3,186 2,170 3,275 OTH STS : 74,014 68,318 78,073 U S : 221,250 207,442 262,437 PROCESSED ARK : 652 1,188 CALIF CLINGSTONE : 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 FREESTONE 2/ 15,054 16,482 16,240 FA : 602 798 718 S C : 1,958 2,871 2,697 VA : 163 163 208 W VA : 155 11,721 2,235 1,959				
FREESTONE : 53,454 51,770 63,360 COLO : 2,077 CONN : 1,248 1,300 1,430 DEL : 500 170 660 IDAHO : 2,596 ILL : 4,920 4,680 IND : 1,320 2,168 1,391 KANS : 1,665 720 1,369 KY : 408 2,181 1,540 LA : 68 230 1,728 MASS : 864 1,040 1,155 MISS : 99 155 928 MO : 2,520 2,431 3,150 N C : 3,864 5,010 OHIO : 725 2,520 1,860 OKLA : 1,837 1,472 6,448 PA : 17,577 14,118 14,986 OKLA : 1,837 1,472 6,448 PA : 17,577 14,118 14,986 OKLA : 1,837 1,472 6,448 PA : 17,577 14,118 14,986 VYA : 5,355 3,934 3,773 TEX : 3,705 1,824 5,748 UTAH : 1,859 1,520 2,052 VA : 5,355 3,934 3,773 W VA : 3,186 2,170 3,275 OTH STS : 74,014 68,318 78,073 U S : 221,250 207,442 262,437 PROCESSED : ARK : 652 1,188 CALIF : CLINGSTONE : 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA : 602 798 718 S C : 1,958 2,871 2,697 VA : 163 163 208 W VA : 152 111 98 OTH STS : 1,721 2,235 1,959		991	393	1,809
COLO : 2,077 CONN : 1,248				
CONN : 1,248 1,300 1,430 DEL : 500 170 660 IDAHO : 2,596 ILL : 4,920 4,680 IND : 1,320 2,168 1,391 KANS : 1,665 720 1,369 KY : 408 2,181 1,540 LA : 68 230 1,728 MASS : 864 1,040 1,155 MISS : 99 155 928 MO : 2,520 2,431 3,150 OHIO : 725 2,520 1,860 OKLA : 1,837 1,472 6,448 PA : 17,577 14,118 14,986 S C : 37,742 41,919 50,895 TENN : 888 865 2,673 TEX : 3,705 1,824 5,748 UTAH : 1,859 1,520 2,052 VA : 5,355 3,934 3,773 W VA : 3,186 2,170 3,275 OTH STS : 74,014 68,318 78,073 U S : 221,250 207,442 262,437 PROCESSED ARK 652 1,188 CALIF CLINGSTONE 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 155 11,721 2,235 1,959	FREESTONE :		51,770	63,360
DEL : 500 170 660 IDAHO : 2,596 ILL : 4,920	COLO:	2,077		
IDAHO	CONN :	1,248	1,300	1,430
ILL	DEL :	500	170	660
IND	IDAHO :	2,596		
IND	ILL :	4,920		4,68 0
KANS : 1,665	IND :		2,168	1,391
KY	KANS :			1,369
MASS	KY :	408		1,540
MISS	LA :			
MO				
N C	MISS :			
OHIO : 725	MO :	2,520		
OKLA 1,837 1,472 6,448 PA 17,577 14,118 14,986 S C 37,742 41,919 50,895 TENN 888 865 2,673 TEX 3,705 1,824 5,748 UTAH 1,859 1,520 2,052 VA 5,355 3,934 3,773 W VA 3,186 2,170 3,275 OTH STS 74,014 68,318 78,073 U S 221,250 207,442 262,437 PROCESSED ARK 652 1,188 CALIF CLINGSTONE 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959				
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S C 37,742 41,919 50,895 TENN 888 865 2,673 TEX 3,705 1,824 5,748 UTAH 1,859 1,520 2,052 VA 5,355 3,934 3,773 W VA 3,186 2,170 3,275 OTH STS 74,014 68,318 78,073 U S 221,250 207,442 262,437 PROCESSED ARK 652 207,442 262,437 PROCESSED 85,603 90,100 109,620 109,620 109,620 16,482 16,240 16,240 16,482 16,240 16,240 18 18 5 5 718 2,697 18 2,871 2,697 2,697 2,697 2,871 2,697 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,697 2,871 2,871 2,871 2,871 2,697	OKLA :			
TENN : 888	PA :	17,577		
TEX	S C:	37,742		
UTAH 1,859 1,520 2,052 VA 5,355 3,934 3,773 W VA 3,186 2,170 3,275 OTH STS 74,014 68,318 78,073 U S 221,250 207,442 262,437 PROCESSED ARK 652 1,188 CALIF CLINGSTONE 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959	TENN :	888		
VA	TEX :	3,705	1,824	
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W VA 3,186 2,170 3,275 OTH STS 74,014 68,318 78,073 U S 221,250 207,442 262,437 PROCESSED ARK 652 1,188 CALIF CLINGSTONE 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959	VA :	5,355	3,934	3, 773
U S 221,250 207,442 262,437 PROCESSED ARK 652 1,188 CAL IF CLINGSTONE 85,603 90,100 109,620 FREESTONE 2/PA 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959	W VA	3,186	2,170	3,275
PROCESSED ARK CALIF CLINGSTONE FREESTONE 2/ PA S C 1,958 VA W VA OTH STS 1,188 1,188 1,188 109,100 109,620 109,620 16,240 16,482 16,240 16,240 2,871 2,697 18 2,871 2,697 208 111 98 1,721 2,235 1,959	OTH STS	74,014	68,318	78,073
ARK 652 1,188 CALIF CLINGSTONE 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959	U S	221,250	207,442	262,437
CLINGSTONE : 85,603 90,100 109,620 FREESTONE 2/ 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959	ARK	652		1,188
FREESTONE 2/ 15,054 16,482 16,240 PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959		05 603	00.100	100 620
PA 602 798 718 S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959				
S C 1,958 2,871 2,697 VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959				
VA 163 163 208 W VA 152 111 98 OTH STS 1,721 2,235 1,959				
W VA 152 111 98 OTH STS 1,721 2,235 1,959		1,958		
OTH STS 1,721 2,235 1,959				
:	W VA	152	111	90
U S 105,905 112,760 132,728	OTH STS	1,721	2,235	1,959
	U S	105,905	112,760	132,728

^{1/} MISSING DATA INCLUDED IN OTHER STATES TO AVOID DISCLOSURE OF INDIVIDUAL OPERATIONS. 2/ QUANTITY AND VALUE INCLUDING DRIED PEACHES, PRICE EXCLUDING DRIED PEACHES.

PEACHES

uce			PROC	ESSED	UT IL I	ZATION	1/			
USE AND		QUANTITY	,		:		PRICE	PER	TON	
STATE	1986	: 1987	:	1988	:	1986	: 1	987	:	1988
	•	MILLION POU	INDS				DOL	LARS		,
CANNED ARK CALIF	5.3			11.0	i	246.00				216.00
CLINGSTONE FREESTONE		791.0 48.0		883.0 47.3		197.00 177.00		16.00 76.00		237.00 181.00
OTH STS	: : 31.6	37.8		40.7	•	198.00	20	09.00		196.00
US	926.9	876.8		982.0		196.00	2	14.00		232.00
FROZEN CALIF FREESTONE	: : : 112.5	118.0		114.5		165.00	1	78.00		165.00
OTH STS	: : 23.8	26.9		20.4		185.00	1	32.00		131.00
U S	: 136.3	144.9		134.9		168.00	1	69.00		160.00
DRIED CALIF FREESTONE	: : : 32.5	35.0		41.2		96.00	1	01.00		117.00
U S	: : 32.5	35.0		41.2		96.00	1	01.00		117.00
OTHER 2/ OTH STS	: : 31.4	68.2		69.1		113.00	1	46.00		153.00
US	31.4	68.2		69.1		113.00	1	46.00	,	153.00

^{1/} MISSING DATA INCLUDED IN OTHER STATES TO AVOID DISCLOSURE OF INDIVIDUAL OPERATIONS. 2/ PICKLES, WINE, AND BRANDY.

WEEKLY PEACH SHIPMENTS INCLUDING EXPORT (RAIL, TRUCK AND PIGGYBACK)

WEEKS ENDING APRIL 2-OCTOBER 1, 1988

38,000 pound units (1,000 38-pound cartons)

WEEK ENDING	ARIZONA	CALIF	FLORIDA	GEORGIA	MICH	NEW JERSEY	NORTH CAROLINA	SOUTH CAROLINA	WASH	APLCHN	TOTAL
APRIL 2	-	-	-	-	-	-	<u>-</u>	-	-	-	-
9	-	-	-	-	-	-	-	-	-	-	-
16	-	-	-	-	-	-	-	-	. -	· -	-
23	-	2	-	, -	-	-		-	-	-	2
30	1	17	-	-	-	. -	-	<u>`</u> _	· · -	-	18
MAY 7	4	31	-	-	′ -	-	-		-	-	35
14	8	105	9	. 55	_	-	_		-	-	`177
21	1	359	11	73	-	-	-	13	-		457
28	-	513	7	234	-		-	70	-	-	824
JUNE 4	-	456	1	262	-		-	159	-	-	878
11	-	460	-	191	- /	-	5	236	-	-	892
18	-	475	-	149	-	-	13	272		-	909
25	-	461	-	240	-	-	22	4 5 4	•	-	1,177
JULY 2	-	409	-	214	-	-	.17	553	-	-	1,193
9	-	436	-	134	-	-	15	446	1	-	1,032
16	-	487	-	204	-	-	39	599	8	4	1,341
23	-	572	-	. 135	3	-	36	435	31	9	1,221
30	-	477	-	145	12	63	18	449	32	26	1,222
AUG 6	-	488	-	57	46	131	39	467	55	69	1,352
13	-	421	-	8	101	182	17	304	76	108	1,217
20	-	384	. -	-	123	262	6	160	77	177	1,189
27	-	360	-	-	130	267	1	88	66	175	1,087
SEPT 3	-	336	-	-	97	268	2	64	48	122	937
10	-	221	-	· · -	75	241	-	62		91	764
17	-	187	· -	. -	54	195	-	24		53	575
24	-	154	-	-		220	-	-		17	476
OCT 1	· -	109	-	. -	19	76	-	-		-	226
TOTAL	14	7,920	28	2,101	691	1,905	230	4,855	606	851	19,201

COMBINED RAIL & TRUCK ARRIVALS IN 23 U. S. CITIES APRIL THROUGH SEPTEMBER

(38,000 POUND NET WEIGHT)

CITY	CA		GA	MD	NJ	NC	PA	SC	٧A	WV	отн	TOTAL
Atlanta GA	53	1	569		30	8	-	333	9		16	1,019
Baltimore, MD1/	317	2	163	38	59	80	59	552	10	14	· 38	1,332
Boston, MA	774	6	301	-	400	12	54	845	4	-	8	2,404
Buffalo, NY	29	1	97	-	58	12	3	103	2	31	44	380
Chicago IL	1,041	22	110	-	173	60	23	388	7	-	136	1,960
Cincinnati, OH	357	1	134	-	25	8	8	200	-	15	20	768
Columbia, SC	1	-	7	-	5	-	-	608	-	-	-	621
Dallas, TX	231	-	18	-	3	-	2	15	2	3	92	366
Denver, CO	290	-	-	-	-	-	-	-	-	-	122	412
Detroit, Mi	356	-	78	-	41	82	-	233	7	-	80	877
Los Angeles, CA	3,303	-	-	-	-	-	-	-	-	-	53	3,356
Miami, FL	52	7	54	-	13	-	-	119	1	-	-	246
New Orleans, LA	181	-	28	-		4	-	29	-	-	19	261
New York, NY2/	791	13	317	-	788	52	42	1,121	1	-	2	3,127
Philadelphia, PA	488	5	186	-	275	19	9	516	4	-	9	1,511
Pittsburgh, PA	174	-	76	-	135	25	97	347	27	82	10	973
St. Louis, MO	257	-	18	-	7	29	-	110	-	-	115	536
San Francisco, CA3/	1,710	-	-	-	-	-	-	-	-	-	271	1,981
Seattle, WA4/	287	-	-	-	-	-	-	-	-	-	502	789
TOTAL	10,692	58	2,156	38	2,012	391	297	5,519	74	145	1,537	22,919

CANADA

	CA	FL	GA	MD	NJ	NC	PA	SC	٧A	WV OTH	TOTAL
MONTREAL	433	-	137	-	20	5	-	167	-	- 99	861
OTTAWA, ONT	48	-	3	-	-	-	-	29	-	- 1	81
TORONTO, ONT	919	-	56	-	18	99	-	202	-	- 66	1,360
VANCOUVER, B. C.	236	-	-	-	-	-	-	-	-	- 58	291
WINNEPEG, MAN.	82	-	-	-	-	-	-	8	-	- 37	127
TOTAL	1,715	-	196	-	38	104	-	406	-	261	2,720

^{1/} INCLUDES WASHINGTON, D.C.
x/ INCLUDES NEWARK, NJ.
3/ INCLUDES OAKLAND, CA.
4/ INCLUDES TACOMA, WA.
5/ NEW ENGLAND: INCLUDES MAINE, MASSACHUSSETS, CONNECTICUT, NEW HAMPSHIRE, & VERMONT.

REVIEW OF THE 1988 NORTH FLORIDA-SOUTH GEORGIA PEACH SEASON

Production: According to the United States Department of Agriculture, Agricultural Statistics Board, peach production in the state of Georgia for the 1988 crop is forecast at 140 million pounds. Although production is not broken down into shipping districts; industry officials, shippers, and growers indicate that during a normal season the South Georgia crop accounts for approximately twenty percent of the total state production. The main area of production is located in Brooks County. The 1988 estimate of 140 million pounds was 40 million pounds higher than the 1987 production level of 100 million pounds. In 1986 production was tabulated at 105 million pounds.

Production figures for the state of Florida are not compiled as estimates could disclose individual operations. The major area of commercial production is located in Madison County.

Growing Conditions: The growing season prior to harvest was generally considered favorable. Throughout the season there was sufficient rainfall and proper chilling hours. The initial harvest began in early May. On Tuesday evening May 10 the production area experienced inclement weather. The weather consisted of heavy rainfall, high winds, and scattered hall. Hall damage was severe in some locations. Brooks County Extention officials extimated nearly a ten percent loss of the peach crop with the Florida King peach suffering the most damage. Weather during the remainder of the harvest season was hot and dry. The hot, dry weather further lowered yield expectations.

Harvest: The initial harvest in the shipping district began in a very light way during the week of May 1, about the same period as last year. As been the case for the past few seasons, the Florida King peach was the first peach variety harvested. Other early season varieties included Camden, Springbrite and Springcrest. The harvest of these early season varieties reached its peak stage during the week of May 8-14 when 63 trailerload equivalents were shipped. The week of May 15-21 marked the decline of the early season varieties and the beginning of mid season varieties. Mid season peaches consist primarily of the June Gold variety. During the week of May 15-21 there were 66 trailerload equivalents shipped. Mid season varieties peaked the week of May 22-28 when 82 trailerload equivalents were shipped. The majority of the harvest was over with the completion of the June Gold variety in early June. Commercial shipments of various late season varieties began in early June and continued on an erratic basis into early July, u-pick operations ran into mid July. Late season varieties included Rio Grande and Suwanee.

Packaging and Marketing: The first F₂O₂B₂ shipping point report from the North Florida-South Georgia District was issued on May 17. Moderate shipping had been underway for about a week prior to the first price report. Shipments prior to the first price report were mostly consignment loads to northern terminal markets. As been the case for the past few seasons, the half bushel (twenty-five pound) carton was utilized during the early stages of the shipping deal. Opening prices on peaches in the half bushel carton were \$15.00 for 2 1/4 inch and up size, \$10.00 for 2 inch and up size. Prices the following day were a dollar lower on 2 1/4 inch and up size, unchanged on 2 inch and up size. Shipments of half bushel cartons continued for the remainder of the week at approximately the same price level. The transition to the three-quarter bushel (thirty-eight pound) carton generally takes place at the start of the June Gold harvest. Shipments in the three-quarter bushel carton became effective on May 23. Prices were lower at the \$17.00-18.00 equivalent for 2 1/4 inch and \$14.00-15.00 for 2 inch and up. Price levels declined daily for the remainder of the week. The week of May 29 marked the final week of significant shipping. Prices on May 31 were mostly \$12.00 for 2 1/4 inch and \$6.00 for 2 inch. The final shipping point report was issued on June 2 when supplies were insufficient to quote.

Peaches in Georgia are marketed under a Federal Marketing Agreement. This agreement does not apply to Florida peaches, consequently, they are not required to be federally inspected. Prices on a F₂O₂B₂ shipping point basis were generally for percentage grades of U₂S₂ No₂ 1 quality, rather than the normal standard of U₂S₂ Extra No₂ 1 shipped in prior years. Georgia peach shipments were certified by the Federal-State Inspection Service. Florida peaches were commonly marketed as no grade mark.

Transportation Trends: Trucks are the only commercial means to transport the North Florida-South Georgia peach crop. Total shipments in 1988 were 326 trailerload equivalents. A trailerload is considered by the peach trade to contain 1,000-38 pound (3/4 bushel) cartons or 38,000 pounds, although it is common to pack 1,050 or more crates into a trailerload. Of the 326 trailerload total, Florida accounted for 28 loads and South Georgia 298 loads. For comparison the 1987 crop totaled 435 trailerload equivalents, Florida accounted for 78 loads and South Georgia 357 loads. The peak of the shipping deal ran from May 8 to May 28 when 211 trailerloads were shipped. This three week period accounted for 65 percent of the entire volume.

DAILY F.O.B. PRICES AT NORTH FLORIDA AND SOUTH GEORGIA SHIPPING POINTS - 1988

The F. O. B. prices in the following table are for various yellow flesh varieties, hydrocooled in . 1/2 and 3/4 bushel cartons as specified. South Georgia peaches were mostly 80-85% U.S. No. 1 quality. North Florida peaches are generally marketed under No Grade Mark.

DATE		2 1/4 Inch up	2 Inch up	1 7/8 Inch
			1/2 BUSHEL CARTONS	
May	17	15.00	-	-
	18	14.00	10.00	-
	19	14.00	10.00	-
	20	Uncommitted Su	pplies Insufficient To Quote	
			3/4 BUSHEL CARTONS	
May	23	17.00-18.00	14.00-15.00	•
	24	17.00-18.00	14.00	-
	25	16.00	12.00	-
	26	15.00-16.00	9.00-10.00	-
	27	14.00-16.00	8.00	-
	30	Holiday		
	31	12.00	6.00	-
June	1	12.00	6.00	-
	2	Supplies Insuf	ficient To Quote	

1988 FLORIDA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities on the most active trading day of the week. Quotations cover fruit in generally good quality. (Florida peaches are generally shipped in containers with no grade marks.) Various varieties of yellow flesh peaches are covered. Up sizes are reported unless otherwise stated.

Date		2 1/2 Inch	2 1/4 Inch	2 Inch	1 7/8 inch	1 3/4 Inch
			1/2	2 Bushel Cartons		
				BOSTON		
May	16	-	18.00	-	-	-
				CHICAGO		
				anano		
May	23 31	<u>.</u> .	12.00- 13.00 8.00	10.00- 12.00	7.00	5.00
				CINCINNATI		
May	16	-	-	23.50- 24.00	-	_
•	23	-	17.00- 17.50	13.00- 13.50	-	-
	31	-	15.50	13.00	-	-
				MIAMI		
May	23	-	16.00- 17.00	12.00- 13.00	8.00- 10.00	-
				NEW YORK CITY		
May	16	_	-	9.00- 10.00	7.00- 8.00	5.00- 6.00
,	23	-	-	-	-	-
				PHILADELPHIA		
May	16	30.00	27.00	25.00	15.00	-
,	23	-	20.00	15.00	10.00	-

REVIEW OF THE CENTRAL GEORGIA 1988 PEACH SEASON

GROWING CONDITIONS:

The 1988 growing season was generally good. Peach production and quality was much improved compared to the previous two crop years. Damage by low temperatures occurred on some early maturing varieties.

HARVEST:

Harvest of the 1988 crop began in Central Georgia in late May. Most shippers were active by the first week of June. The peak Georgia movement occurred the week ending June 25th. Moderate shipments continued through July and harvesting was completed in early August.

PACKAGING AND MARKETING:

Marketing of the 1988 crop was generally successful throughout the season.

On May 25, FOB shipping point prices for 3/4 bushel cartons of 2-1/4 to 2-1/2 inches size, U.S. Extra No. 1 grade were \$17.00-\$18.00. Prices declined to \$10.00-12.00 on June 6h and held at this level through June 20th. Prices gradually declined to \$7.00-8.00 the final two weeks of the season.

The 3/4 bushel carton weighing 38 pounds was the principal type of shipping container. The most popular varieties included June Gold, Red Globe, Dixired, Coronet, Loring, Harvester and Dixieland.

TRANSPORTATION TRENDS:

Trucks are the commercial means to transport the Central and North Georgia peach crop. Shipments for Central and North Georgia as reported by the Georgia Peach Marketing Agreement and Order, in loads of 1,000 3/4 bushel cartons totaled 1,802 in 1988 compared to 1,201 in 1987. This represented an increase of 50 percent compared to 1987.

DAILY F.O.B. PRICES AT CENTRAL GEORGIA SHIPPING POINTS-1988

The F.O.B. prices in the following table are for various yellow fleah varieties, hydrocooled in 3/4 bushel cartons. The grade is U. S. extra # 1, including up sizes, unless otherwise stated.

DATE	2 1/2 INCHES AND UP	2 1/4-2 1/2 INCHES	2- 2 1/4 INCHES
MAY 25	ter en	17.00-18.00	14.00
MAY 26	w- w-	16.00	12.00
MAY 27		16.00	10.00-12.00
MAY 31		15.00-16.00	8.00- 9.00
JUN 1		12.00-14.00	6.00- 7.00
JUN 2	50 50	12.00-14.00	6.00
JUN 3		12.00	5.00-6.00
JUN 6		10.00-12.00	5.00- 6.00
JUN 7	en en	10.00-12.00	5.00- 6.00
JUN 8	₩	10.00-12.00	5.00- 6.00
JUNE 9		10.00-12.00	5.00- 6.00
JUNE 10	₩	10.00-12.00	6.00
JUNE 13	ter ter	10.00-12.00	6.00
JUNE 14	- w	10.00-12.00	6.00
JUNE 15	t - t-	10.00-12.00	6.00
JUNE 16		10.00-12.00	6.00
JUNE 17		10.00-12.00	6.00
JUNE 20	13.00	10.00-12.00	6.00
JUNE 21	13.00-14.00	10.00	6.00
JUNE 22	13.00-14.00	10.00	6.00
JUNE 23	12.00-14.00	10.00	6.00
JUNE 24	12.00-14.00	10.00	6.00
JUNE 27	12.00-13.00	10.00	6.00
JUNE 28	12.00	8.00-10.00	5.00- 6.00
JUNE 29	12.00	8.00-10.00	5.00-6.00
JUNE 30	11.00-12.00	8.00- 9.00	5.00- 6.00
JULY 1 JULY 5	11.00-12.00 11.00-12.00	8.00- 9.00 8.00- 9.00	5.00- 6.00 5.00
JULY 6	11.00-12.00	8.00- 9.00	5.00 5.00
JULY 7	11.00-12.00	8.00- 9.00	5.00
JULY 8	11.00-12.00	9.00	5.00
JULY 11	11.00-12.00	9.00	_ 5.00
JULY 12	11.00-12.00	9.00	5.00
JULY 13	11.00-12.00	9.00	5.00
JULY 14	11.00	9.00	5.00
JULY 15	10.00-11.00	8.00- 9.00	5.00
JULY 18	10.00	8.00	5.00
JULY 19	10.00	8.00	5.00
JULY 20	10.00	7.00- 8.00	5.00
JULY 21	10.00	7.00- 8.00	5.00
JULY 22	10.00	7.00- 8.00	5.00
JULY 25	10.00	7.00- 8.00	5.00
JULY 26	10.00	7.00- 8.00	5.00
JULY 27	9.00-10.00	7.00- 8.00	4.50- 5.00
JULY 28	9.00-10.00	7.00- 8.00	4.50- 5.00
JULY 29	10.00	7.00- 8.00	4.50- 5.00
AUG 1	9.00-10.00	7.00- 8.00	4.50- 5.00
AUG 2	9.00-10.00	7.00- 8.00	4.50- 5.00
AUG 3	SUPPLIES INSUFFICIE	INT TO QUOTE - LAST REPORT	

1988 GEORGIA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities on the most active trading day of the week. Quotations cover fruit in generally good quality. Various varieties of yellow flesh peaches are covered. Up sizes are reported unless otherwise stated.

Date		2 1/2 Inch	2 1/4 Inch	2 Inch	1 7/8 inch	1 3/4 Inch
			1	/2 Bushel Cartons		
				ATLANTA		ı
May	16	-	19.50	10.00	13.00	-
	23	-	9.50-10.00	7.50- 8.00	-	-
	31	-	16.00-16.50	-	-	-
				BOSTON		
May	16	_	_	14.00-16.00	_	
May	23	_	15.00-17.00	14.00-16.00	-	-
	23	_	19.00-17.00	-	-	-
				CHICAGO		
May	23	-	19.00	17.00	14.00	12.00
	31	-	14.00-15.00	12.00	-	- '
				CINCINNATI		
May	16	_	24.00	20.00	_	_
114	23	-	15.00	8.00- 9.00	-	-
				MIAMI		
May	16	-	20.00	15.00	-	-
	23	-	16.00-17.00	12.00-13.00	8.00-10.00	-
				NEW YORK CITY		
May	16	-	9.00-10.00	8.00	-	-
	23	-	10.00-12.00	9.00	6.00	-
				DITTONIDOU		
Marie	16		15 00 16 00	PITTSBURGH		
May	16 23	-	15.00-16.00	17.00-18.00	-	-
	23	-	-	14.00	10.00	-
			3	74 Bushel Cartons		
	7.4	47.00	4.4 = 0	ATLANTA		
May		13.00	16.50	-	-	-
June		-	7.50- 8.00	-	_	- 1
	13	-	7.00- 7.50	-	. -	-
	20	-	7.00- 8.00	-	-	-
	27	-	-	-	-	-
July	5	-	12.00-12.50	-	-	-
	11	-	-	-	-	-
	18	-	12.00-12.50	-	-	-
	25	-	12.00-12.50	-	-	-
Aug	1	-	10.00-10.50	-	-	-
				BALTIMORE		
May		-	17.00	-	-	-
June		-	14.00	8.00-10.00	-	-
	13	-	15.00-17.00	10.00	-	
	20	18.00-20.00	15.00-16.00	10.00-12.00	-	-
	27	-	-	-	-	-
July		12.00-13.00	11.00	8.00	-	-
	11	15.00	12.00-13.00	-	-	-
	18	-	-	-	-	-

Date	2 1/2 inch	2 1/4 inch	2 inch	1 7/8 inch	1 3/4 Inch
•		3	3/4 Bushel Cartons		
.May 31	-	16.00-18.00	BOSTON 8.00-10.00	5.00- 6.00	-
June 6 13	-	15.00-16.00	8.00-10.00	-	-
20 27	12.00-15.00	12.00-14.00	8.00- 9.00	- -	-
July 5 11	15.00 15.00	10.00-12.00	-	- -	-
18	13.00-14.00	-	-	-	- -
June 6	16.00	14.00-15.00	CHICAGO 8.00-10.00	-	-
13 20	-	-	8.00- 9.00	- -	- -
27	· •	14.00-15.00	10.00	7.00- 7.50	-
July 5	-	13.00-14.00	8.00- 9.00	6.00	-
11 18	- 12.00-13.00	14.00 11.00-12.00	8.00- 9.00 8.00	- 6.50- 7.00	- -
25	-	-	-	-	-
Aug 1	-	11.00	8.00	-	-
			CINCINNATI		
May 31	-	-	9.00	-	-
June 6 13	-	16.00	10.00	-	-
20	-	15.00-15.50	-	-	-
27	13.00	14.75	10.75	-	-
July 5	12.00-13.00	12 50 17 00	-	-	-
11 18	14.00-14.75	12.50-13.00 12.00-13.00	7.50	- -	-
25	13.75-14.25	-	7.50- 8.00	-	-
Aug 1	13.75-14.25	12.00	7.00	-	-
•			DALLAS		
May 31	16.00-16.75	-	-	-	-
June 6	16.00-16.75	14.00-14.75	-	-	-
. 13	16.00-16.75	-	- -	-	-
20 27	14.75	12.75	<u>-</u>	-	- -
July 5	-	12.00-12.75	-	-	-
11	-	12.00-12.75	-	-	-
18		12.00-12.75	9.00	-	-
			NEW YORK CITY		
May 23	-	-	15.00	8.00	-
31 June 6	17.00-18.00	14.00-15.00 13.00-14.00	6.00-10.00 8.00- 9.00	4.00- 5.00	-
13	18.00	14.00	9.00-10.00	-	-
20	18.00	15.00-16.00	10.00-11.00	6.00	, -
27	14.00-15.00	11.00-13.00	6.00- 7.00	-	-
July 5	13.00-14.00	8.00-10.00 8.00-12.00	6.00- 8.00 6.00- 7.00	- 6.00- 7.00	-
11 18	13.00-14.00	-	6.00- 7.00	- 7.00	-
25	12.00-14.00	8.00-10.00	4.00- 5.00	-	-
Aug 1	12.00-13.00	7.00- 9.00	4.00- 5.00	-	-
			PHILADELPHIA		
June 6	16.00-17.00	-	8.00-10.00	-	-
, 13 20	18.00	- 14.00-16.00	-	- -	-
20	10.00	14.00 10.00	D. FT. 00 (P.O.)		
May 31	_	_	PITTSBURGH 10.00	-	-
June 6	-	13.50-14.00	9.00- 9.50	-	-
ST. LOUIS					
June 6	-	8.00- 8.50	6.00- 8.50	5.00- 6.00	-
13	-	-	-	-	-
. 20	-	-	-	-	-
. 27	17.00	14.00	9.75	-	-

REVIEW OF THE 1988 SOUTH CAROLINA PEACH SEASON

PRODUCTION

Peach production was fairly heavy in 1988. The U.S. Department of Agriculture Crop Reporting Board indicated a slight increase in production for 1988 at 360 million pounds compared to 350 million pounds for the 1987 crop.

GROWING CONDITIONS:

The 1988 South Carolilna peach crop was reduced moderately by low temperatures in the Spring months that damaged some early maturing peaches. The Florida King variety crop was generally lost in the coastal plains area. Later in the season, hail severely damaged hundres of acres of orchards mostly in the Piedmont area.

HARVEST:

Initial picking started in mid-May, about the same as the preceding season. Shipments exceeded 400 loads per week from June 19th through August 6th, with peak shipments the week ending July 16th. Most harvesting was completed by the third week of August. Light volume continued through the first week of September.

PACKAGING AND MARKETING:

Market prices for peaches 2 1/4-2 1/2 inches size in 38 pound cartons ranged \$10.00-\$12.00 from June 6th through the 20th. As supplies increased, the market declined gradually to a low \$5.00-6.00 in mid-August, before closing the season at \$7.00-8.00. Varieties continued the same as previous seasons. Junegold and Dixiered were popular early varieties and were followed by Red Haven, Coronets, Lorings, Redglobes, Blakes, Jeffersons, and Rio-Oso-Gems. The main container was the 3/4 bushel carton containing 38 pounds.

TRANSPORTATION TRENDS:

Trucks moved practically all peaches shipped in 1988. Transportation was generally adequate through the season. The majority of South Carolina peaches were inspected by the Federal-State Inspection Service. Commercial Shipments of 5,120 loads (1,000 38-pound cartons per truck) were moved in 1988, compared to 5,135 loads in 1987, and 4,493 loads in 1986.

DAILY F.O.B. PRICES AT SOUTH CAROLINA SHIPPING POINTS-1988

The F.O.B. prices in the following table are for 3/4 bushel cartons various yellow flesh varieties U. S. extra # 1 hydrocooling included up sizes, unless otherwise stated.

DATE	2 1/2-2 3/4 INCHES & 2-1/2 INCHES UP	2 1/4-2-1/2 INCHES & 2-1/4 INCHES UP	2-2-1/4 INCHES & 2 INCHES UP
JUNE 6 JUNE 7		10.00-12.00 10.00-12.00	5.00- 6.00 5.00- 6.00
JUNE 8		10.00-12.00	5.00- 6.00
JUNE 9		10.00-12.00	5.00- 6.00
JUNE 10 JUNE 13		10.00-12.00 10.00-12.00	6.00 6.00
JUNE 13	er er	10.00-12.00	6.00
JUNE 15		10.00-12.00	6.00
JUNE 16		10.00-12.00	6.00
JUNE 17 JUNE 20	13.00-14.00	10.00-12.00 10.00-12.00	6.00 6.00
JUNE 21	12.00-14.00	9.00-10.00	5.00- 6.00
JUNE 22	12.00-14.00	9.00-10.00	6.00
JUNE 23	12.00-13.00	9.00-10.00	5.00-6.00
JUNE 24 JUNE 27	12.00-13.00 12.00-13.00	9.00-10.00 9.00-10.00	6.00 5.00- 6.00
JUNE 28	11.00-12.00	8.00-10.00	5.00- 6.00
JUNE 29	11.00-12.00	8.00-10.00	5.00-6.00
JUNE 30	11.00-12.00	8.00- 9.00	5.00- 6.00
JULY 1 JULY 5	11.00-12.00 11.00-12.00	8.00- 9.00 8.00- 9.00	5.00- 6.00 5.00
JULY 6	11 00	8.00~ 9.00	4.50- 5.00
JULY 7	11.00	8.00- 9.00	4.50- 5.00
JULY 8	11.00	8.00- 9.00	5.00
JULY 11 JULY 12	11.00-12.00 11.00-12.00	8.00- 9.00 8.00- 9.00	5.00 5.00
JULY 13	11.00-12.00	8.00- 9.00	5.00
JULY 14	11.00	8.00- 9.00 8.00- 9.00 8.00- 9.00 8.00- 9.00 8.00- 9.00 8.00- 9.00 8.00- 9.00	5.00- 6.00
JULY 15	10.00-11.00	8.00- 9.00	5.00- 6.00
JULY 18 JULY 19	10.00-11.00 10.00-11.00	7.00- 9.00 7.00- 9.00	5.00- 6.00 5.00- 6.00
JULY 20	10.00	7.00- 8.00	5.00
JULY 21	10.00	7.00- 8.00	5.00
JULY 22	10.00	7.00- 8.00	5.00
JULY 25 JULY 26	10.00 10.00	7.00- 8.00 7.00- 8.00	_ 5.00 5.00
JULY 27	10.00	7.00- 8.00	4.50- 5.00
JULY 28	10.00	7.00- 8.00	4.50- 5.00
JULY 29 AUG. 1	10.00-11.00 10.00-11.00	7.00- 8.00 7.00- 8.00	4.50- 5.00 4.50- 5.00
AUG. 1 AUG. 2	10.00	7.00 8.00	4.50- 5.00
AUG. 3	10.00	7.00-8.00	4.00- 4.50
AUG. 4	9.00-10.00	6.50- 7.50	4.00 4.00
AUG. 5 AUG. 8	9.00-10.00 9.00-10.00	6.50- 7.00 6.00- 7.00	4.00
AUG. 9	9.00-10.00	6.00- 7.00	4.00
AUG. 10	9.00	6.00- 7.00	4.00
AUG. 11	8.00- 9.00 8.00	6.00 5.00- 6.00	4.00 4.00
AUG. 12 AUG. 15	7.00- 8.00	5.00-6.00	4.00
AUG. 16	7.00- 8.00	5.00- 6. 00	4.00
AUG. 17	7.00- 8.00	5.00- 6.00	4.00- 4.50 4.00- 4.50
AUG. 18 AUG. 19	7.00- 8.00 8.00- 9.00	5.00- 6.00 6.00- 7.00	4.00 4.50
AUG. 22	8.00- 9.00	6.00- 7.00	4.50
AUG. 23	8.00- 9.00	6.00- 7.00	4.00- 4.50
AUG. 24	8.00- 9.00	6.50- 7.00 6.50- 7.50	4.00- 5.00 4.00- 5.00
AUG. 25 AUG. 26	9.00-10.00 9.00-10.00	7.00- 8.00	5.00
AUG. 29	8.00- 9.00	7.00- 8.00	
AUG. 30	9.00-10.00	7.00- 8.00	E 00
AUG. 31	10.00 9.00-10.00	8.00 7.00- 8.00	5.00 5.00
SEPT. 1 SEPT. 2	9.00-10.00	8.00	5.00
	2222		

1988 SOUTH CAROLINA TERMINAL MARKET PRICES

Prices in the following tables represent sales in less than truckload quantities and represent Monday prices. Quotations cover fruit in generally good quality. Various varieties of yellow flesh peaches are covered.

DATE	2 1/2-2 3/4 INCHES INCLUDES 2 1/2 & UP	2 1/4-2 1/2 INCHES INCLUDES 2 1/4 & UP	2-2 1/4 INCHES INCLUDES 2 & UP	1 7/8-2 INCHES INCLUDES 1 7/8 & UP
		NEW YORK		
June 6 13. 20	20.00	15.00-18.00 16.00-18.00	8.00- 9.00 9.00-12.00	5.00- 6.00 6.00- 7.00
27 July 5	14.00-15.00 13.00-14.00	11.00-12.00 10.00-12.00	6.00-7.00	
11 18 25	13.00-14.00 12.00-14.00	13.00-15.00 6.00- 7.00 9.00-10.00	12.00-13.00 5.00- 7.00 6.00- 7.00	
Aug. 1 8 15	12.00-13.00 10.00-12.00 7.00- 8.00	6.00- 9.00 8.00- 9.00 6.00- 7.00	6.00- 8.00 5.00- 6.00 5.00- 6.00	
••	7.00	PHILADELPHIA	3.00	
June 6			10.00	
13 20 27	18.00-20.00 18.00 15.00-17.00	18.00-20.00 14.00-16.00 12.00-14.00	10.00 8.00-10.00 7.00- 8.00	6.00 5.00- 6.00
July 5 11 18	14.00-16.00 12.00-14.00	11.00-12.00	8.00-9.00	
25 · Aug. 1 8 15	15.00 13.00-14.00 12.00-13.00 11.00-12.00	10.00-11.00 9.00-12.00 7.00-8.00	8.00- 9.00 5.00	
••	22000	BOSTON		-
lung 6		5051011	0 50-10 00	
June 6 13 20	18.00	15.00-16.00 16.00	8.50-10.00 8.00-10.00 10.00-12.00	
27 July 5 11	 14.00-16.00 14.00-15.00	12.00 10.00-12.00 12.00-13.00	4.00- 6.00 7.00- 8.00 7.00- 8.00	
18 25 Aug. 1	12.00-14.00 13.00-15.00 14.00	10.00 10.00-12.00 9.00-10.00	7.00- 8.00 6.00- 8.00	
Aug. 1 8 15	10.00-12.00	9.00~10.00		
		CHICAGO		
June 6 13	16.00	14.00	8.00-10.00 8.00- 9.00	6.00
20 27 July 5	19.00 16.00 15.00-16.00	15.00-16.00 14.00 13.00-14.00	10.00 9.00-11.00 8.00-10.00	8.00 6.00- 7.00
11 18	14.00-15.00 14.00-15.00	14.00 12.00	8.00-9.00	·
25 Aug. 1 8	14.00 14.00 10.50-11.50	10.00-11.00 9.00	8.00- 9.00 7.00- 8.00 7.00- 8.00	

1988 SOUTH CAROLINA TERMINAL MARKET PRICES

DATE	2 1/2-2 3/4 INCHES INCLUDES 2 1/2 & UP	2 1/4-2 1/2 INCHES INCLUDES 2 1/2 & UP	2-2 1/4 INCHES INCLUDES 2 & UP	1 7/8-2 INCHES INCLUDES 1 7/8 & UP
		DETROIT		
June 6				
13		##		mm
20				m=
27		,		
July 5			10.00-11.00	mm .
11	**	12.00-13.00	6.00- 8.00	
18	12.00			
25	12.00	9.00-10.00	7.00- 8.00	ee ee
Aug. 1 8	12.00-13.00	9.50	8.00 8.00	
		CINCINNATI		
		·		
June 6		16.00	11.00	
13 20		15.00	8.00	
20 27				mm .
July 5		12.00-13.00	7.50	
11	14.00-15.00	12.00-13.00	8.25- 8.75	
18	14.00-15.00	11.75-13.00	8.25- 8.75	
25	12.00-14.00	10.50-13.00	8.00	••
Aug. 1	13.00	11.00-12.00	7.00	
8	10.00-12.00	9.00-12.00		
		PITTSBURGH		·
June 6		12.00-13.00	9.50-10.00	
13	**	12.00-15.00	9.00-10.00	mm
20	18.00	16.00	10.00	m m
27		12.00-14.00	9.00	
July 5		11.00-12.00	7.00- 7.50	- -
11	14.00-16.00	11.00-12.00	8.50- 9.00	
18	12.00-13.00	10.00-11.00	7.00- 7.50	
25	11.00-13.00	8.50-10.00 10.00-13.00	6.50- 7.50 7.50- 8.00	50.09
Aug. 1	12.00 10.00-13.00	7.00- 9.00	5.00- 6.00	e= e=
8 15	10.00-13.00	7.00 5.00	5.00	**
22	12.00		pri pri	
		ATLANTA		
June 6		per per		
13				~~
20				
27				
July 5	64 PM			## ## ## ## ## ## ## ## ## ## ## ## ##
11				
18		==	•	**
25		6.50- 7.00		mm .
Aug. 1		11.00-11.50		-
8 15		11.00-11.50		
22		11.00-11.50	gen gen	

1988 SOUTH CAROLINA TERMINAL MARKET PRICES

DATE	2 1/2-2 3/4 INCHES INCLUDES 2 1/2 & UP	2 1/4-2 1/2 INCHES INCLUDES 2 1/4 & UP	2-2 1/4 INCHES INCLUDES 2 & UP	1 7/8-2 INCHES INCLUDES 1 7/8 & UP
		BALTIMORE		
June 6		17.00	15.00	
13	15.00			
20		15.00	10.00-12.00	
27	es es		em em	
July 5		10.00		
11	13.00-15.00	11.00-12.00		600 per
18	13.00-13.50	10.00-11.50		
25		12.00		m ==
Aug. 1				
8				**
15	12.00-13.00	10.00	6.00- 6.50	
22	13.00	11.00	-	m. n
		ST. LOUIS		
June 6		8.00- 8.50	6.00- 8.50	
13		8.50- 9.00		en en
20	16.75			**
27	15.75	13.75	10.00	
July 5	13.50-15.50	12.00-12.50	7.00- 8.25	-
11	13.50-14.50	11.50-12.50	6.00- 8.00	
18	12.00-14.00	10.00-12.00	5.00- 8.00	
25	11.00-12.00	8.00-10.00	7.00- 7.50	
Aug. 1		en en	7.00- 7.50	
8	9.00-10.50	7.50- 9.50	5.00	

REVIEW OF THE 1988 APPALACHIAN DISTRICT PEACH SEASON

PRODUCTION

According to the United States Department of Agriculture Crop Reporting Service, peach production in the Appalachian District for the 1988 crop was 146 million pounds. This is one percent more than the 1987 crop of 140 million pounds. Production by state is estimated at 12.8 million pounds for Maryland, 20.0 million pounds for West Virginia, 29.0 million pounds for Virginia, and 85.0 million pounds for Pennsylvania. These production figures include fresh commercial shipments as well as peaches for processing and other uses.

GROWING CONDITIONS:

The growing season was very dry before and during most of harvesting. Early peach varieties were smaller than usual and later varieties were near normal in sizing. The quality was good in spite of dry conditions.

HARVEST AND VARIETIES

Initial harvest in Virginia began in mid-July which is near "normal." Hot dry weather slowed ripening. Harvesting was nearly completed by mid-September which is also normal.

Shipment of Red Haven variety began in Virginia the last week of July. Other varieties followed progressively according to the time of harvest and include Loring, Sunhigh, Glohaven, Red Globe, Blake, Cresthaven, Red Skin, Jersey Queen, and Rio-Oso-Gem.

PACKAGING AND MARKETING:

Most packed peaches were in 3/4-bushel cartons which weight 38 pounds net. A few shippers packed two-layer and three-layer cartons. As usual, a significant volume of fruit was sold to local truckers in field crates. The first F. O. B. prices were reported on August 2, 1988. Peaches measuring 2 1/4 inch up opened at 8.00-9.00 and stayed at this figure through August 5. The price dropped to 7.00-8.00 through August 11, and dropped again to 6.00-7.00 through August 17. The price range August 18-26 was 7.00-8.00 and elevated again for the period on August 29-September 13 to 8.00-9.00. The last FOB was reported on September 15 with a the seasons highest price of 10.00.

Demand was light to moderate throughout the reporting period. The peak week for peach shipments was August 14-20, 1988, when 178 loads were moved, followed closely by 175 loads the week of August 21-27. The last day that shipments were reported was September 24.

TRANSPORTATION TRENDS

Trucks are the only commercial means to transport the Appalachian District Peach Crop. Commercial shipments for the Appalachian area in loads of 1,000 3/4 bushel cartons totaled 851 loads compared to 843 loads in 1987.

LOCATION

The Appalachian District is composed of the principal peach growing counties of Eastern West Virginia, Western Maryland, Southeastern Pennsylvania, and Western Virgnia.

DAILY F. O. B. PRICES AT APPALACHIAN DISTRICT SHIPPING POINT 1988

The F. O. B. prices in the following table are for 3/4 bushel cartons various yellow flesh varieties U. S. Extra #1 grade, hydrocooling included.

	2 1/2 INCH UP	2 1/4 INCH UP	, 2 INCH UP
AUG 2 3 4 5 8 9 10 11	10.00-11.00	8.00- 9.00 8.00- 9.00	5.00- 6.00 5.00- 6.00
4	10.00	8.00- 9.00	5.00- 5.50
5	10.00	8.00- 9.00	5.00- 5.50
8	9.00-10.00	7.00- 8.00	5.00- 5.50
19	9.00-10.00	7.00- 8.00	5.00- 5.50
10	9.00-10.00 9.00-10.00	7.00- 8.00	5.00- 5.50 5.00- 5.50
	8.50-10.00	7.00- 8.00 6.00- 7.00	5.00- 5.50
12 15 16 17	8.00- 9.00	6.00- 7.00	5.00- 5.50
16	8.00- 9.00	6.00- 7.00	5.00- 5.50
17	8.00- 9.00	6.00- 7.00	5.00- 5.50
18	8.50- 9.00	7.00- 8.00	5.00- 5.50
19	9.00- 9.50	7.00- 8.00	5.00- 5.50
22	9.00-10.00 10.00	7.00- 8.00 7.00- 8.00	5.50- 6.00 5.50- 6.00
18 19 22 23 24 25 26 29 30 31	10.00	8.00	5.00- 6.00
25	10.00	8.00	5.00- 6.00
26	10.00	8.00	5.00- 6.00
29	10.00-11.00	8.00- 9.00	5.50- 6.00
30	10.00-11.00	8.00- 9.00	5.50- 6.00
CEDT 1	10.00-11.00	8.00- 9.00	5.50- 6.00
SEPT 1 2	10.00-11.00 10.00-11.00	8.00- 9.00	5.50- 6.00 5.50- 6.00
ź	NO REPORT ISSUED	8.00- 9.00 DUE TO FEDERAL HOLIDAY.	J. JU- 0.00
é	9.00-10.50	8.00- 9.00	5.00- 6.00
7	9.00-10.50	8.00- 9.00	-
8	9.00-10.50	8.00- 9.00	6.00
.9	9.00-10.00	8.00- 9.00	.
12	9.00-10.00	7.50- 9.00 7.50- 8.50	5.00- 6.00
8 9 12 13	9.50-10.00 9.50-10.50	7.30- 0.30	5.00- 6.00
15	10.00-10.50	10.00	-
15 16	10.00	-	-
19	TOO FEW SALES TO	REPORT. LAST REPORT.	

TERMINAL WHOLESALE MARKET PRICES - APPALACHIAN DISTRICT

Prices in the following table represent sales in wholesale lot quantities and are the range in prices for the week. Quotations cover fruit in 3/4 bushel cartons. US Extra #1 various varieties of yellow flesh.

PITTSBURGH

WEEK BEGINNING

	2"	2 1/4"	2 1/2"
AUG 2		9.00-11.00	12.00
15	5.00- 9.50 5.00- 6.00	6.00- 7.00 6.00- 9.50	9.00-11.50 8.00-10.00
22 29		8.00-10.00 11.00-12.00	10.00-12.00
SEPT 6	7.00- 7.50	9.00-12.00	10.00-14.00
12	-	10.00	10.50